The Waterbase Limited
FEEDING GROWTH

Corporate Office:
Thapar House I 37 Montieth Road
Egmore I Chennai I 600 008 I India.

T: +91 44 4566 1700
www.waterbaseindia.com

October 29, 2026

The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai- 400 001

Ref: Scrip Code: 523660 / WATERBASE

Dear Sir/Madam,

Sub: Reconciliation of Share Capital Audit Report for the quarter and half year ended September 30, 2026

Please find enclosed Reconciliation of Share Capital Audit Report, for the quarter ended and half year September 30, 2026. This report is submitted in compliance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.

You are requested to take the information on record.

For The Waterbase Limited

R SURESHKUMAR

Digitally signed by R SURESHKUMAR
Date: 2026.10.29 18:46:14 +05'30'

R Sureshkumar
Company Secretary
Encl: a/a

Registered Office / Factory:
Ananthapuram Village I T.P. Gudur Mandal I Nellore I Andhra Pradesh I 524 344
T: +91 70759 33457 I **E:** info@waterbaseindia.com I **CIN:** L05005AP1987PLC018436

M FRANCIS & ASSOCIATES
Practising Company Secretaries
PEER REVIEWED FIRM
New No.17, Old No.9, "SaiSeva Apartments",
Flat No.3,Second Floor,
Neelakanta Mehta Street, T Nagar, Chennai - 600 017.
Ph: 99414 32201 /80727 79423

CS M Francis B. Com, FCS

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT			
1.	**For Quarter and Half Year Ended**	*30th September 2026*	
2.	**ISIN**	INE054C01015	
3.	**Face Value**	*Rs.10/-*	
4.	**Name of the Company**	THE WATERBASE LIMITED	
5.	**Registered Office Address**	ANANTHAPUR VILLAGE, NELLORE, ANDHRA PRADESH - 524344.	
6.	**Correspondence Address**	THAPAR HOUSE, 37 MONTIETH ROAD, EGMORE, CHENNAI – 600008.	
7.	**Telephone & Fax No.**	Tel: 044 4566 1700 & Fax: NIL	
8.	**Email address**	investor@waterbaseindia.com.	
9.	**Names of the Stock Exchanges where the Company's securities are listed**	*BSE Limited, Mumbai*	
		Number of Shares	***% of Total Issued Cap.***
10.	**Issued capital**	*4,14,26,779*	*100.00 %*
11.	**Listed Capital (Exchange wise)**	*4,14,26,779*	*100.00 %*
12.	**Held in dematerialized form in CDSL**	*3,14,78,866*	*75.9868%*
13.	**Held in dematerialized form in NSDL**	*94,98,893*	*22.9294%*
14.	**Physical**	*4,49,020*	*1.0839%*
15.	**Total No. of shares (12+13+14)**	*4,14,26,779*	*100.00%*
16.	**Reasons for difference if any, between (10&11),(11&15),** *: Nil*		

M. Francis ★ Practicing Company Secretary ★
Fcs: 10705
Cop: 14967

Email id: francis.acs@csfrancisandassociates.com / info@csfrancisandassociates.com
Website: www.csfrancisandassociates.com

17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below:						
	Particulars	*No. of shares*	*Applied/ Not Applied for listing*	*Listed on Stock Exchanges (Specify Names)*	*Whether intimated to CDSL*	*Whether intimated to NSDL*	*In-prin. Appr. Pending for SE (Specify Names)*
	-	-	-	-	-	-	-

18.	**Register of Members is updated (Yes/No)**	*Yes*
	If not, updated which date	*Not applicable*
19.	**Reference of previous quarter with regard to excess dematerialized shares, if any**	*Not applicable*
20.	**Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?**	*Not applicable*

21 **Mention the total number of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay**

Total No. of demat requests	*No. of requests*	*No. of shares*	*Reasons for delay*
Nil	*Nil*	*Nil*	*Nil*
Nil	*Nil*	*Nil*	*Nil*

22. Contact details of the Compliance Officer of the Company.

Name	*Mr. R. SURESHKUMAR* *Compliance Officer & Company Secretary*
Telephone no	044-45661700

M. Francis Practicing Company Secretary Fcs: 10705 Cop: 14967

	Telephone no	044-45661700	
23.	Contact detail of certifying chartered accountant / company secretary		
	Name	*M.FRANCIS B.Com, F.C.S.,*	
	Address	*New No.17, Old No.9, "Sai Seva Apartments", Flat No.3, Second Floor, Neelakanta Mehta Street, T Nagar, Chennai - 600 017.*	
	Phone No	*Phone: 91 – 99414 32201 Fax: nil.*	
	Registration No.	*FCS: - 10705*	*CP: - 14967*
24.	Appointment of common agency for share registry work, If yes name & address		
	Agency name	CAMEO CORPORATE SERVICES LIMITED	
	Address	'Subramanian Building' No.1, Club House Road, Chennai – 600 002	
25.	**Any other detail that the auditor may like to provide**	*No comments*	

For M. FRANCIS & ASSOCIATES
Practicing Company Secretaries

M. Francis * Practicing Company Secretary * Fcs: 10705 CoP: 14967

M. Francis B.com, F.C.S
Proprietor
FCS No.10705 CP No.14967
UDIN: F010705H002019074
Peer Review Certificate No: 3329 / 2023

Place: Chennai
Date: 26.10.2026