August 11, 2026

To
The Manager
Listing Department,
BSE Limited, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

Ref: Scrip Code: 523660 /WATERBASE

Dear Sir/Madam,

Sub: Outcome of Meeting of the Board held on August 11, 2026

We refer to our letter dated August 05, 2026, intimating you about the convening of the meeting of the Board of Directors of the Company to consider and approve the unaudited standalone and consolidated financial results of the Company for the quarter ended June 30, 2026. In this regard, we wish to inform that the Board of Directors of the Company met today (August 11, 2026) and approved the following:

1. Unaudited Standalone and Consolidated Financial results for the quarter ended June 30, 2026

The Board approved the unaudited Standalone and Consolidated Financial results of the Company for the quarter ended June 30, 2026 in the format prescribed under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI (LODR)). The Auditor's Report of M/s. Deloitte Haskins & Sells LLP, Statutory Auditors on the said financial results is enclosed for your records.

A copy of the press release made with regard to the unaudited financial results for the quarter ended June 30, 2026 is also enclosed.

Pursuant to Regulation 47 of the SEBI LODR, we would be publishing an extract of the consolidated financial results in the prescribed format in English and Telegu newspapers within the stipulated time.

The detailed standalone and consolidated financial results of the Company would be available on the website of the Company www.waterbaseindia.com as well as on the website of Stock Exchange.

We hereby confirm that the Statutory Auditors of the Company have issued the Reports on the unaudited Standalone and Consolidated Financial Results of the Company for the quarter ended June 30, 2026, with unmodified opinion.

2.Appointment Of Director Retiring by Rotation

Pursuant to Section 152(6) of the Companies Act, 2013, 2/3rd of the total directors shall be liable to retire rotation and out of the 2/3rd directors, one third of the directors shall retire at every year, who will be eligible to get reappointed.

Ms. Nitasha Thapar (DIN:00061445), Non-Executive Director, who has been longest in office, since the last appointment, will retire by rotation in the current year and being eligible offers himself for reappointment.

The meeting commenced at 10.45 am and concluded at 4.30 pm.

We request you to kindly take the above information on record.

Thanking you

For The Waterbase Limited

R SURESHKUMAR Digitally signed by R SURESHKUMAR Date: 2026.08.11 16:50:46 +05'30'

R Sureshkumar
Company Secretary
Encl: As stated above

Deloitte Haskins & Sells LLP

Chartered Accountants
ASV Ramana Tower
52, Venkatnarayana Road
T. Nagar
Chennai- 600 017
Tamilnadu, India

Tel: +91 44 6688 5000

INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM UNAUDITED STANDALONE FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF THE WATERBASE LIMITED

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of The Waterbase Limited ("the Company"), for the quarter ended June 30, 2026 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **Deloitte Haskins & Sells LLP**
Chartered Accountants
Firm's Registration No. 117366W/W-100018

R. Prasanna Venkatesh.

DELOITTE HASKINS & SELLS LLP
CHENNAI
CHARTERED ACCOUNTANTS

R. Prasanna Venkatesh
Partner
Membership No.214045
UDIN: 26214045TJLNNW4197

Place: Chennai
Date: August 11, 2026

THE WATERBASE LIMITED
CIN: L05005AP1987PLC018436
Registered Office: Ananthapuram Village, Nellore, Andhra Pradesh - 524 344

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

(Rs. in Lakhs)

S.No.	Particulars	Quarter Ended			Year Ended
		June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
		Unaudited	Unaudited (Refer Note f)	Unaudited	Audited
I	Revenue from operations	12,149.24	7,932.26	8,714.07	34,973.97
II	Other income (Refer Note b)	120.17	54.19	99.25	239.70
III	Total income (I+II)	**12,269.41**	**7,986.45**	**8,813.32**	**35,213.67**
IV	Expenses				
	Cost of materials consumed	9,427.56	6,981.74	6,696.10	27,688.64
	Purchases of stock-in-trade	195.77	175.37	114.65	485.65
	Changes in inventories of finished goods, work-in-progress, stock-in-trade & biological assets	(515.02)	(911.46)	61.26	(635.55)
	Employee benefits expense	506.50	400.56	515.90	2,081.53
	Finance costs	156.13	135.29	101.30	483.59
	Depreciation and amortization expenses	148.93	182.80	171.72	695.68
	Other expenses	2,197.41	1,446.05	1,596.87	6,364.59
	Total expenses	12,117.28	8,410.35	9,257.80	37,164.13
V	Profit / (Loss) before tax (III-IV)	**152.13**	**(423.90)**	**(444.48)**	**(1,950.46)**
VI	Tax expense:				
	(a) Current tax	-	-	-	-
	(b) Deferred tax	33.32	(90.53)	(115.85)	(484.77)
	Total tax expense	33.32	(90.53)	(115.85)	(484.77)
VII	Profit / (Loss) for the period / year (V-VI)	**118.81**	**(333.37)**	**(328.63)**	**(1,465.69)**
VIII	Other comprehensive income				
	(a) Items that will not be reclassified to profit or loss	19.74	31.00	15.98	78.94
	(b) Income tax relating to items that will not be reclassified to profit or loss	(4.97)	(7.82)	(4.02)	(19.88)
	Total Other Comprehensive income	14.77	23.18	11.96	59.06
IX	Total comprehensive Income/(loss) for the period / year (VII+VIII)	**133.58**	**(310.19)**	**(316.67)**	**(1,406.63)**
X	Paid-up equity share capital (Face value: Rs.10 per share)				4,142.68
XI	Other equity				9,981.12
XII	Earnings per equity share (of Rs.10 each) - not annualised (in Rs.):				
	(a) Basic	0.29	(0.81)	(0.79)	(3.54)
	(b) Diluted	0.29	(0.81)	(0.79)	(3.54)

DELOITTE HASKINS & SELLS LLP
CHENNAI
CHARTERED ACCOUNTANTS

THE WATERBASE LTD
CHENNAI-8

The Waterbase Limited
CIN: L05005AP1987PLC018436

Registered Office: Ananthapuram Village, Nellore, Andhra Pradesh - 524 344

Statement Of Unaudited Standalone Segment Information For The Quarter Ended June 30, 2026

Particulars	Quarter Ended			Year ended
	Jun 30, 2026	Mar 31, 2026	Jun 30, 2025	Mar 31, 2026
	Unaudited	Unaudited (Refer Note f)	Unaudited	Audited
A.) Segment revenue (Revenue from Operations):				
Shrimp Feeds	5,456.33	3,148.74	3,368.85	11,810.01
Processed Shrimp	6,375.55	4,362.43	4,818.81	20,988.52
Others*	317.36	421.09	526.41	2,175.44
Revenue From Operations	**12,149.24**	**7,932.26**	**8,714.07**	**34,973.97**
B.) Segment Results				
Shrimp Feeds	565.19	(119.28)	174.60	(340.87)
Processed Shrimp	(237.01)	(193.14)	(536.84)	(1,025.96)
Others*	(7.99)	43.73	39.29	(23.53)
Unallocated Income Net Off Unallocable Expenditure	(168.06)	(155.21)	(121.53)	(560.10)
Total Segment Results	**152.13**	**(423.90)**	**(444.48)**	**(1,950.46)**
C.) Segment Assets				
Shrimp Feeds	11,599.27		9,014.91	9,071.98
Processed Shrimp	11,526.17		10,475.57	11,204.96
Others*	1,539.77		1,681.09	1,685.12
Total Segment Assets	**24,665.21**	-	**21,171.57**	**21,962.06**
Un-allocated Corporate Assets	3,093.81		2,861.15	3,124.64
Total Assets	**27,759.02**	-	**24,032.72**	**25,086.70**
D.) Segment liabilities				
Shrimp Feeds	4,428.95		2,742.81	3,046.00
Processed Shrimp	2,058.49		1,206.81	1,818.27
Others*	83.88		94.11	60.33
Total Segment Liabilities	**6,571.32**	-	**4,043.73**	**4,924.60**
Un-allocated Corporate Liabilities	6,930.33		4,775.24	6,038.30
Total Liabilities	**13,501.65**	-	**8,818.97**	**10,962.90**
E.) Capital Employed (C-D)	**14,257.37**	-	**15,213.75**	**14,123.80**

Note : *Others includes Hatchery & Frozen Foods

DELOITTE HASKINS & SELLS LLP ★ CHENNAI ★ CHARTERED ACCOUNTANTS

THE WATERBASE LTD ★ CHENNAI-8 ★

THE WATERBASE LIMITED
CIN: L05005AP1987PLC018436
Registered Office: Ananthapuram Village, Nellore, Andhra Pradesh - 524 344

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

Notes :

a) The Company reports Segment information as per Ind AS 108 'Operating Segments'. The identification of operating segments is based on and consistent with performance assessment and resource allocation by the Chief Operating Decision Maker.

Segment Composition: There are three reportable segments namely Shrimp Feeds, Processed Shrimp and Others as envisaged in Ind AS - 108 on 'Operating Segments'.

Un-allocable corporate income includes majorly interest income. Un-allocable expenditure includes Finance cost, Secretarial cost, Professional Charges not allocated to segments. Un-allocable Corporate assets comprise majorly bank balance, deposits and Deferred tax asset. Un-Allocable liabilities comprises of majorly borrowings.

b) Other income for the quarter ended June 30, 2026 includes Rs. 90.52 Lakhs of reversal of provision made in earlier years for doubtful trade receivables which were realised during the said period.

c) In view of the seasonal nature of Aquaculture Industry, the financial results of the quarter are not indicative of annual performance.

d) The above financial results and Segment information were reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on August 11, 2026. The statutory auditors have carried out the limited review of the financial results for the quarter ended June 30, 2026.

e) These financials results have been prepared in accordance with Indian Accounting Standards (IND AS) prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and in terms of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

f) The figures for the quarter ended March 31, 2026 are the balancing figures between the audited figures in respect of full financial year and the published year-to-date figures up to the 3rd quarter of the previous financial year.

DELOITTE HASKINS & SELLS LLP ★ CHENNAI ★ CHARTERED ACCOUNTANTS

By order of the Board

Ramakanth V Akula
Managing Director
DIN : 07107616

THE WATERBASE LTD ★ CHENNAI-8 ★

Place: Chennai
Date: August 11, 2026

Deloitte Haskins & Sells LLP

Chartered Accountants
ASV Ramana Tower
52, Venkatnarayana Road
T. Nagar
Chennai- 600 017
Tamilnadu, India

Tel: +91 44 6688 5000

INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM UNAUDITED CONSOLIDATED FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF THE WATERBASE LIMITED

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of The Waterbase Limited ("the Parent") and its subsidiary (the Parent and its subsidiary together referred to as "the Group"), for the quarter ended June 30, 2026 ("the Statement") being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of Parent's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. The Statement includes the results of the following entities:

   a. The Waterbase Limited – Parent
   b. Waterbase Frozen Foods Private Limited – Subsidiary

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

DELOITTE HASKINS & SELLS LLP ★ CHENNAI ★ CHARTERED ACCOUNTANTS

Deloitte Haskins & Sells LLP

6. The consolidated unaudited financial results include the interim financial information of a subsidiary which has not been reviewed by their auditors, whose financial information reflect total revenue of Rs. Nil for the quarter ended June 30, 2026, total loss after tax of Rs. 0.03 Lakh for the quarter ended June 30, 2026, and Total comprehensive loss of Rs. 0.03 Lakh for the quarter ended June 30, 2026, as considered in the Statement. According to the information and explanations given to us by the Management, this interim financial information is not material to the Group.

   Our Conclusion on the Statement is not modified in respect of this matter.

For **Deloitte Haskins & Sells LLP**
Chartered Accountants
(Firm's Registration No. 117366W/W-100018)

R. Prasanna Venkatesh

DELOITTE HASKINS & SELLS LLP CHENNAI CHARTERED ACCOUNTANTS

R. Prasanna Venkatesh
Partner
Membership No.214045
UDIN: 26214045JZVJDC7868

Place: Chennai
Date: August 11, 2026

THE WATERBASE LIMITED
CIN: L05005AP1987PLC018436
Registered Office: Ananthapuram Village, Nellore, Andhra Pradesh - 524 344

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

(Rs. in Lakhs)

S.No.	Particulars	Quarter Ended			Year Ended
		June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
		Unaudited	Unaudited (Refer Note g)	Unaudited	Audited
I	Revenue from operations	12,149.24	7,932.26	8,714.07	34,973.97
II	Other income (Refer note b)	120.17	54.19	99.25	239.70
III	Total income (I+II)	**12,269.41**	**7,986.45**	**8,813.32**	**35,213.67**
IV	Expenses				
	Cost of materials consumed	9,427.56	6,981.74	6,696.10	27,688.64
	Purchases of stock-in-trade	195.77	175.37	114.65	485.65
	Changes in inventories of finished goods, work-in-progress, stock-in-trade & Biological assets	(515.02)	(911.46)	61.26	(635.55)
	Employee benefits expense	506.50	400.56	515.90	2,081.53
	Finance costs	156.13	135.30	101.30	483.60
	Depreciation and amortization expenses	148.93	182.80	171.72	695.68
	Other expenses	2,197.44	1,446.23	1,597.06	6,365.12
	Total expenses	12,117.31	8,410.54	9,257.99	37,164.67
V	Profit / (Loss) before tax (III-IV)	**152.10**	**(424.09)**	**(444.67)**	**(1,951.00)**
VI	Tax expense:				
	(a) Current tax	-	-	-	-
	(b) Deferred tax	33.32	(90.53)	(115.85)	(484.77)
	Total tax expense	33.32	(90.53)	(115.85)	(484.77)
VII	Profit / (Loss) for the period / year (V-VI)	**118.78**	**(333.56)**	**(328.82)**	**(1,466.23)**
VIII	Other comprehensive income				
	(a) Items that will not be reclassified to profit or loss	19.74	31.00	15.98	78.94
	(b) Income tax relating to items that will not be reclassified to profit or loss	(4.97)	(7.82)	(4.02)	(19.88)
	Total Other Comprehensive income	14.77	23.18	11.96	59.06
IX	Total comprehensive Income / (loss) for the period (VII+VIII)	**133.55**	**(310.38)**	**(316.86)**	**(1,407.17)**
X	Paid-up equity share capital (Face value: Rs.10 per share)				4,142.68
XI	Other equity				9,968.76
XII	Earnings per equity share (of Rs.10 each) - not annualised (in Rs.):				
	(a) Basic	0.29	(0.81)	(0.79)	(3.54)
	(b) Diluted	0.29	(0.81)	(0.79)	(3.54)

DELOITTE HASKINS & SELLS LLP ★ CHENNAI ★ CHARTERED ACCOUNTANTS

THE WATERBASE LTD ★ CHENNAI-8 ★

The Waterbase Limited

CIN: L05005AP1987PLC018436

Registered Office: Ananthapuram Village, Nellore, Andhra Pradesh - 524 344

Statement Of Unaudited Consolidated Segment Information For The Quarter Ended June 30, 2026

Particulars	Quarter Ended			Year ended
	Jun 30, 2026	Mar 31, 2026	Jun 30, 2025	Mar 31, 2026
	Unaudited	Unaudited (Refer Note g)	Unaudited	Audited
A.) Segment revenue (Revenue from Operations):				
Shrimp Feeds	5,456.33	3,148.74	3,368.85	11,810.01
Processed Shrimp	6,375.55	4,362.43	4,818.81	20,988.52
Others*	317.36	421.09	526.41	2,175.44
Revenue From Operations	**12,149.24**	**7,932.26**	**8,714.07**	**34,973.97**
B.) Segment Results				
Shrimp Feeds	565.19	(119.28)	174.60	(340.87)
Processed Shrimp	(237.01)	(193.14)	(536.84)	(1,025.96)
Others*	(7.99)	43.54	39.10	(24.07)
Unallocated Income Net Off Unallocable Expenditure	(168.09)	(155.21)	(121.53)	(560.10)
Total Segment Results	**152.10**	**(424.09)**	**(444.67)**	**(1,951.00)**
C.) Segment Assets				
Shrimp Feeds	11,599.27		9,014.91	9,071.98
Processed Shrimp	11,526.17		10,475.57	11,204.96
Others*	1,539.77		1,671.27	1,685.27
Total Segment Assets	**24,665.21**	-	**21,161.75**	**21,962.21**
Un-allocated Corporate Assets	3,083.72		2,861.17	3,114.41
Total Assets	**27,748.93**	-	**24,022.92**	**25,076.62**
D.) Segment liabilities				
Shrimp Feeds	4,428.95		2,742.81	3,046.00
Processed Shrimp	2,058.49		1,206.81	1,818.27
Others*	83.88		96.31	62.61
Total Segment Liabilities	**6,571.32**	-	**4,045.93**	**4,926.88**
Un-allocated Corporate Liabilities	6,932.62		4,775.24	6,038.30
Total Liabilities	**13,503.94**	-	**8,821.17**	**10,965.18**
E.) Capital Employed (C-D)	**14,244.99**	-	**15,201.75**	**14,111.44**

Note : *Others includes Hatchery & Frozen Foods

DELOITTE HASKINS & SELLS LLP ★ CHENNAI ★ CHARTERED ACCOUNTANTS

THE WATERBASE LTD ★ CHENNAI-8 ★

THE WATERBASE LIMITED
CIN: L05005AP1987PLC018436
Registered Office: Ananthapuram Village, Nellore, Andhra Pradesh - 524 344

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

Notes :

a) The Group reports Segment information as per Ind AS 108 'Operating Segments'. The identification of operating segments is based on and consistent with performance assessment and resource allocation by the Chief Operating Decision Maker.

Segment Composition: There are three reportable segments namely Shrimp Feeds, Processed Shrimp and Others as envisaged in Ind AS 108 'Operating Segments'.

Un-allocable corporate income includes majorly interest income. Un-allocable expenditure includes Finance cost, Secretarial cost, Professional Charges not allocated to segments. Un-allocable Corporate assets comprise majorly bank balance, deposits and Deferred tax asset. Un-Allocable liabilities comprises of majorly borrowings.

b) Other income for the quarter ended June 30, 2026 includes Rs. 90.52 Lakhs of reversal of provision made in earlier years for doubtful trade receivables which were realised during the said period.

c) In view of the seasonal nature of Aquaculture Industry, the financial results of the quarter are not indicative of annual performance.

d) The above financial results and Segment information were reviewed by the Audit Committee and approved by the Board of Directors of the Group at their meeting held on August 11, 2026. The statutory auditors have carried out the limited review of the financial results for the quarter ended June 30, 2026.

e) The Consolidated Financial Results comprise the results of the Company and its wholly owned subsidiary, i.e. Waterbase Frozen Foods Private Limited.

f) These financials results have been prepared in accordance with Indian Accounting Standards (IND AS) prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and in terms of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

g) The figures for the quarter ended March 31, 2026 are the balancing figures between the audited figures in respect of full financial year and the published year-to-date figures up to the 3rd quarter of the previous financial year.

DELOITTE HASKINS & SELLS LLP
CHENNAI
CHARTERED ACCOUNTANTS

By order of the Board

Ramakanth V Akula
Managing Director
DIN : 07107616

THE WATERBASE LTD
CHENNAI-8

Place: Chennai
Date: August 11, 2026

Q1 FY27 - INVESTOR COMMUNICATION

The Waterbase Limited reports improved Q1 FY27 Results

Revenue grows 39%; Company returns to profitability amid a challenging environment

Financial Highlights – Q1 FY27

In Q1 FY27

- Reported Total Income of Rs. 121.4 Crs
- Profit before Tax of Rs. 1.5 Crs
- Profit After Tax of Rs. 1.2 Crs

Chennai, August 11, 2026: The Waterbase Ltd. (TWL), pioneer in the Indian Aquaculture Industry with integrated offerings of hatchery, shrimp feed, farm care products and shrimp processing & exports reported a positive performance for the quarter ended June 30, 2026.

Business Performance Overview

The quarter was supported by stronger traction in the Shrimp Feed business, while the Processed Shrimp business continued to gain momentum. The Farm-care business also maintained its growth trajectory.

Managing Director's Message

Commenting on the results, Mr. Ramakanth V Akula, Managing Director, said:

"The performance during the quarter was encouraging, and while we are pleased with this progress, we remain mindful of the pressures the aquaculture industry continues to face. The sharp rise in key feed raw-material costs, particularly fishmeal and soybean meal, remains a matter of concern. Higher input costs weigh directly on farmer economics, and getting the balance right between feed costs and farmer returns is important for the health and sustainability of the entire value chain.

On the export front, the easing of the tariff situation has enabled the commencement of exports to the US market, which we see as a positive development. We will continue to monitor developments in the market and work towards leveraging these opportunities in a measured manner.

At Waterbase, our focus remains on strengthening our core businesses, improving operational efficiencies, delivering consistent product performance, and building strong relationships with our customers and farmers while pursuing sustainable growth and responding prudently to changing market conditions."

- ENDS -

About The Waterbase Limited:

Registered Office: Ananthapuram Village, Nellore - 524 344, Andhra Pradesh CIN: L05005AP1987PLC018436

Incorporated in 1987, THE WATERBASE LIMITED is the pioneer in the Indian aquaculture Industry. The company's business is built around shrimp aquaculture – one of the most environmentally sound and sustainable sources of food and nutrition. Its business helps serve global markets with products that offer consumers safe and traceable choices, while contributing to the growth of India's Blue Economy. The company's shares are listed on the Bombay Stock Exchange

WATERBASE is an integrated aquaculture company with shrimp farms, Shrimp hatchery, shrimp feed plants and processing facilities. The Company's plants and manufacturing units are in Nellore District of Andhra Pradesh. The Company also offers farm-care and animal health care products to aqua farmers. Waterbase' s presence across multiple stages of the shrimp value chain aids in offering quality products, ensuring complete traceability and food safety. Having been in the industry for more than three decades, WATERBASE understands the customers' needs better and meets them by implementing a code of good manufacturing practices. The company believes that quality and food safety are the cornerstones of the businesses they operate in. It continuously improves products for better performance through investment in R&D and rigorous testing. The company is committed to the promotion & growth of sustainable aquaculture in India through responsible sourcing, ecofriendly practices, innovation, and farmers' education. The company is promoted by Karam Chand Thapar (KCT) Group, a highly reputed and diversified Indian conglomerate with business interests in sectors ranging from Coal and Infrastructure to Real estate, and Aquaculture. Founded in 1929, the KCT Group has consistently striven to provide the highest level of service to our international and domestic customers. Waterbase is committed not only to continuing that rich business legacy, but significantly building & developing on it in the years to come.

For more information about us, please visit www.waterbaseindia.com or contact:

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