

**THE WATERBASE LIMITED**

Regd Office : Ananthapuram Village, T.P Gudur Mandal, Nellore, Andhra Pradesh -524 344. Ph: +91-44 44561700  
E-mail : investor@waterbaseindia.com | Website : www.waterbaseindia.com | CIN : L05005AP1987PLC018436

**Extract of unaudited Consolidated Financial Results for the Quarter and Half Year ended September 30, 2024**

S.No	Particulars	(Rs. in Lakhs except for per share data)					
		Quarter Ended			Half Year Ended		Year Ended
		30/09/2024	30/09/2023	30/09/2023	30/09/2024	30/09/2023	31/03/2024
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1.	Total Income	6,597.63	7,282.10	8,736.90	13,879.73	19,979.62	34,233.52
2.	Net profit/Loss before Tax and exceptional items	(321.66)	(851.28)	(325.70)	(1,172.94)	(205.59)	(1,325.77)
3.	Net profit/Loss after Tax and exceptional items	(247.11)	(634.71)	(242.54)	(881.82)	(151.69)	(1,045.16)
4.	Total Comprehensive Income/Loss (after tax)	(242.51)	(627.46)	(237.94)	(869.97)	(142.50)	(1,016.16)
5.	Equity share capital (Face value of Rs.10/- per equity share)	-	-	-	-	-	4,142.68
6.	Other equity	-	-	-	-	-	13,112.08
7.	Earnings Per share (of Rs. 10/- each)	(0.60)	(1.53)	(0.59)	(2.13)	(0.37)	(2.52)
8.	(a) Basic	(0.60)	(1.53)	(0.59)	(2.13)	(0.37)	(2.52)
	(b) Diluted	(0.60)	(1.53)	(0.59)	(2.13)	(0.37)	(2.52)

Notes :  
1. The above results were reviewed and recommended by the Audit committee and approved by the Board of Directors at their respective meetings held on November 6, 2024.  
2. Additional information on unaudited standalone financial results is as follows:

Particulars	(Rs.in Lakhs except for per share data)					
	Quarter Ended			Half Year Ended		Year Ended
	30/09/2024	30/09/2023	30/09/2023	30/09/2024	30/09/2023	31/03/2024
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Total Income	6,597.63	7,282.10	8,736.90	13,879.73	19,979.62	34,233.52
Net profit/loss before Tax and exceptional items	(321.53)	(851.06)	(325.11)	(1,172.59)	(204.97)	(1,324.22)
Net profit/loss after Tax and exceptional items	(246.98)	(634.49)	(241.95)	(881.47)	(151.07)	(1,043.61)
Total Comprehensive Income / loss	(242.38)	(627.24)	(237.35)	(869.62)	(141.88)	(1,014.61)

3. The above is an extract of the detailed format of consolidated and standalone financial results for the quarter and half year ended September 30, 2024 filed with Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the quarterly financial results are available on the website of Stock Exchange www.bseindia.com and also on the Company's website www.waterbaseindia.com.

On behalf of Board of Directors  
**Varun Aditya Thapar**  
Chairman  
DIN: 02322660

Place : New Delhi  
Date : November 6, 2024

**Gujarat Alkalies and Chemicals Limited**  
(An ISO Certified Company)  
Regd. Office: P.O. Ranoli - 391 350, Dist. Vadodara (Gujarat) INDIA.  
CIN : L24110GJ1973PLC002247 | E Mail : investor\_relations@gacil.co.in; cosec@gacil.co.in | Website : www.gacil.com

**EXTRACT OF UNAUDITED STANDALONE AND CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED 30<sup>TH</sup> SEPTEMBER, 2024**

Sr. No.	Particulars	Standalone						Consolidated					
		Quarter Ended		Six Months Ended		Year Ended		Quarter Ended		Six Months Ended		Year Ended	
		30/09/2024	30/09/2023	30/09/2024	30/09/2023	31/03/2024	31/03/2023	30/09/2024	30/09/2023	30/09/2024	30/09/2023	31/03/2024	31/03/2023
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Audited)	
[1]	[2]	[3]	[4]	[5]	[6]	[7]	[8]	[9]	[10]	[11]	[12]		
1	Total Income for Operations	99,073	97,130	1,96,803	1,88,411	3,80,663	99,073	97,130	1,96,803	1,88,411	3,80,663		
2	Net Profit for the period before Tax	1,296	1,025	(1,748)	(2,322)	(19,588)	(1,580)	(1,845)	(6,608)	(7,561)	(30,048)		
3	Net Profit for the period after Tax	1,058	1,033	(1,411)	(2,314)	(13,224)	(1,818)	(1,837)	(6,271)	(7,553)	(23,684)		
4	Total Comprehensive Income for the period (Comprising profit for the period (after tax) and Other Comprehensive Income (after tax) )	(5,382)	2,046	26,048	8,605	21,386	(8,258)	(824)	21,188	3,366	10,927		
5	Equity Share Capital (Face value per share Rs.10/-)	7,344	7,344	7,344	7,344	7,344	7,344	7,344	7,344	7,344	7,344		
6	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of previous year	-	-	-	-	6,27,793	-	-	-	-	6,00,209		
7	Earning Per Equity Share (of Rs. 10/- each) : (Before Other Comprehensive Income) (Not Annualised)												
	a) Basic (in Rs.)	1.44	1.41	(1.92)	(3.15)	(18.01)	(2.48)	(2.50)	(8.54)	(10.28)	(32.25)		
	b) Diluted (in Rs.)	1.44	1.41	(1.92)	(3.15)	(18.01)	(2.48)	(2.50)	(8.54)	(10.28)	(32.25)		

Notes :  
1. The above financial results have been prepared in accordance with the Indian Accounting Standards (Ind AS) specified under Section 133 of the Companies Act, 2013 read with relevant rules.  
2. The above results have been reviewed by the Audit Committee of Directors and approved by the Board of Directors of the Company at their meetings held on 6<sup>th</sup> November, 2024 and 7<sup>th</sup> November, 2024 respectively.  
3. The Financial Results for the quarter and six months ended 30<sup>th</sup> September, 2024 has been reviewed by the Statutory Auditors of the Company.  
4. The Company's operations fall under single segment namely "Chemicals" as per Ind AS - 108 "Segment Reporting".  
5. The Board of Directors of the Company declared Dividend of Rs.13.85 per share on 7,34,36,928 Equity Shares of Rs.10/- each, amounting to Rs.10,171.01 lakhs for the financial year ended 31<sup>st</sup> March, 2024 and the same were approved by the Shareholders at the Annual General Meeting held on 26<sup>th</sup> September, 2024.  
6. The Consolidated Financial Results includes result of 60% equity Joint Venture company - GACL-NALCO Alkalies & Chemicals Pvt. Ltd.  
7. The above is an extract of the detailed format of Quarterly and Half Yearly Unaudited Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Unaudited Financial Results for the second quarter and six months ended on 30<sup>th</sup> September, 2024 are available on the Stock Exchanges website www.bseindia.com & www.nseindia.com and Company's website www.gacil.com

By Order of the Board  
Sd/-  
**Swaroop P. IAS**  
Managing Director  
DIN No. : 08103838

Place : Ahmedabad  
Date : 07<sup>th</sup> November, 2024

...continued from previous page.

**ANCHOR INVESTOR BIDDING DATE TUESDAY, NOVEMBER 12, 2024\***  
**BID/ OFFER OPENS ON WEDNESDAY, NOVEMBER 13, 2024<sup>(1)</sup>**  
**BID/ OFFER CLOSURES ON MONDAY, NOVEMBER 18, 2024<sup>(2)\*</sup>**

**BID/ OFFER PERIOD**

<sup>(1)</sup> Our Company, in consultation with the BRLMs, may consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/Offer Period shall be one Working Day prior to the Bid/Offer Opening Date.  
<sup>(2)</sup> Our Company and, in consultation with the BRLMs, may consider closing the Bid/Offer Period for QIBs one Working Day prior to the Bid/Offer Closing Date in accordance with the SEBI ICDR Regulations.  
\* The UPI mandate end time and date shall be at 5.00 p.m. on the Bid/Offer Closing Date.

An indicative timetable in respect of the Offer is set out below:  
**Submission of Bids (other than Bids from Anchor Investors):**

Bid/ Offer Period (except the Bid/ Offer Closing Date)	
Submission and Revision in Bids	Only between 10:00 am and 5:00 pm (Indian Standard Time ("IST"))
Bid/ Offer Closing Date <sup>*</sup>	
Submission of electronic applications (Online ASBA through 3-in-1 accounts) - For RiBs	Only between 10:00 a.m. and up to 5:00 p.m. IST
Submission of electronic applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications where Bid Amount is up to ₹500,000)	Only between 10:00 a.m. and up to 4:00 p.m. IST
Submission of electronic applications (Syndicate Non-Retail, Non-Individual Applications)	Only between 10:00 a.m. and up to 3:00 p.m. IST
Submission of physical applications (Bank ASBA)	Only between 10:00 a.m. and up to 1:00 p.m. IST
Submission of physical applications (Syndicate Non-Retail, Non-Individual Applications of QIBs and NIBs where Bid Amount is more than ₹500,000)	Only between 10:00 a.m. and up to 12:00 p.m. IST

**THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON MAIN BOARD PLATFORM OF BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE")**

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to the Self-Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Banks, as applicable.

This is an Offer in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. This Offer is being made through the Book Building Process in compliance with Regulation 6(2) of the SEBI ICDR Regulations wherein not less than 75% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion the "QIB Portion") provided that our Company in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price, in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors) including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not more than 15% of the Net Offer shall be available for allocation to NIBs of which (a) one third portion shall be reserved for Bidders with application size of more than ₹0.20 million and up to ₹1.00 million; and (b) two-thirds of the portion shall be reserved for Bidders with application size of more than ₹1.00 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to Bidders in other sub-category of the NIBs in accordance with SEBI ICDR Regulations and not more than 10% of the Net Offer shall be available for allocation to Retail Individual Bidders ("RIB") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price. All Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID (in case of UPI Bidders (defined herein using the UPI Mechanism), in which case the corresponding Bid Amounts will be blocked by the SCSBs or under the UPI Mechanism, as applicable to participate in the Offer. Anchor Investors are not permitted to participate in the Anchor Investor Portion of the Offer through the ASBA process. For details, see "Offer Procedure" on page 417 of the RHP.

Bidders/Applicants should ensure that DP ID, PAN and the Client ID and UPI ID (for UPI Bidders bidding through UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID and UPI ID available for UPI Bidders bidding through the UPI Mechanism in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI Mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk.

**ASBA\*** Simple, Safe, Smart way of Application!!!

\*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to offers by simply blocking the fund in the bank account. For further details, check section on ASBA. **Mandatory in public issues. No cheque will be accepted.**

**UPI** UPI-Now available in ASBA for Retail Individual Investors and Non Institutional Investor applying in public issues where the application amount is up to ₹ 500,000, applying through Registered Brokers, Syndicate, CDPs & RTAs. Retail Individual Investors and Non-Institutional Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CDBT notification dated February 13, 2020 and press release dated September 17, 2021, CDBT Circular No. 3 of 2023 dated March 28, 2023.

ASBA has to be available by all the investors except Anchor Investors. UPI may be availed by (i) Retail Individual Investors in the Retail Category; (ii) Non-Institutional Investors with an application size of up to ₹ 500,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in the Bid Cum Application Form and abridged prospectus and also please refer to the section "Offer Procedure" on page 417 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. The Bid Cum Application Form and the Abridged Prospectus can be downloaded from the websites of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE"), and together with BSE, the "Stock Exchanges" and can be obtained from the list of banks that is displayed on the website of SEBI at [www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFPI=yes&ntmlid=35](http://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFPI=yes&ntmlid=35) and [www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFPI=yes&ntmlid=43](http://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFPI=yes&ntmlid=43), respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: [www.sebi.gov.in](http://www.sebi.gov.in). UPI Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. Kotak Mahindra Bank Limited and Axis Bank Limited have been appointed as the Sponsor Banks for the Offer, in accordance with the requirements of SEBI circular dated November 1, 2018 as amended. For Offer related queries, please contact the BRLMs on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail ID: ipo.upi@npci.org.in.

**Modification/ Revision/cancellation of Bids**

Upward Revision of Bids by QIBs and Non-Institutional Investors categories*	Only between 10.00 a.m. on the Bid/Offer Opening Date and up to 4.00 p.m. IST on Bid/Offer Closing Date
Upward or downward Revision of Bids or cancellation of Bids by RIBs	Only between 10.00 a.m. on the Bid/Offer Opening Date and up to 5.00 p.m. IST on Bid/Offer Closing Date

\* UPI mandate end time and date shall be at 05:00 p.m. on Bid/ Offer Closing Date.  
\* QIBs and Non-Institutional Bidders can neither revise their bids downwards nor cancel/withdraw their bids.

**Post Offer Schedule:**

Event	Indicative Date
Finalisation of Basis of Allotment with the Designated Stock Exchange	Tuesday, November 19, 2024
Initiation of refunds (if any, for Anchor Investors) / unblocking of funds from ASBA Account*	Wednesday, November 20, 2024
Credit of the Equity Shares to depository accounts of Allottees	Wednesday, November 20, 2024
Commencement of trading of the Equity Shares on the Stock Exchanges	Thursday, November 21, 2024

**INVESTORS MUST ENSURE THAT THEIR PAN IS LINKED WITH AADHAAR AND ARE IN COMPLIANCE WITH THE NOTIFICATION ISSUED BY CENTRAL BOARD OF DIRECT TAXES NOTIFICATION DATED FEBRUARY 13, 2020 AND READ WITH PRESS RELEASES DATED JUNE 25, 2021, SEPTEMBER 17, 2021 AND MARCH 28, 2023 AND ANY SUBSEQUENT PRESS RELEASES IN THIS REGARD.**

**CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS:** For information on the main objects of our Company, investors are referred to see "History and Certain Corporate Matters" on page 206 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see "Material Contracts and Documents for Inspection" on page 441 of the RHP.

**LIABILITY OF THE MEMBERS OF OUR COMPANY:** Limited by shares.  
**AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE:** As on the date of the RHP, the authorised share capital of our Company is ₹ 250,000,000 divided into 250,000,000 Equity Shares of face value of ₹ 1 each and ₹ 145,000,000 divided into 14,500,000 CCPS of face value of ₹ 10 each. The issued, subscribed and paid-up Equity share capital of our Company is ₹ 156,330,160 divided into 156,330,160 Equity Shares of face value of ₹ 1 each. For details of the capital structure of the Company, see "Capital Structure" beginning on page 88 of the RHP.

**NAMES OF THE INITIAL SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:** The initial signatories of the Memorandum of Association of the Company were Rajesh Kumar Naidu Yabaji, Chanakya Hridaya and Ramasubramanian Balasubramanian. For details of the share capital history and capital structure of our Company see "Capital Structure" beginning on page 88 of the RHP.

**LISTING:** The Equity Shares to be Allotted through the Red Herring Prospectus are proposed to be listed on the Stock Exchanges. Our Company has received 'in-principle' approvals from BSE and NSE for the listing of the Equity Shares pursuant to their letters each dated September 5, 2024. For the purposes of the Offer, the Designated Stock Exchange shall be BSE. A signed copy of the Red Herring Prospectus has been delivered and a copy of the Prospectus shall be delivered to the RoC in accordance with Sections 26(4) and 32 of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/ Offer Closing Date, see "Material Contracts and Documents for Inspection" on page 441 of the RHP.

**DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"):** SEBI only gives its observations on the offer documents and this does not constitute approval of either the Offer or the specified securities stated in the Offer Document. The investors are advised to refer to page 391 of the RHP for the full text of the disclaimer clause of SEBI.

**DISCLAIMER CLAUSE OF BSE (the Designated Stock Exchange):** It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the RHP has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to the page 396 of the RHP for the full text of the disclaimer clause of BSE.

**DISCLAIMER CLAUSE OF NSE:** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 396 of the RHP for the full text of the disclaimer clause of NSE.

**GENERAL RISKS:** Investments in equity and equity-related securities involve a degree of risk and Bidders should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, Bidders must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the Bidders is invited to "Risk Factors" on page 34 of the RHP.

BOOK RUNNING LEAD MANAGERS TO THE OFFER			REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER	
<p><b>AXIS CAPITAL</b></p> <p>Axis Capital Limited 18<sup>th</sup> Floor, Axis House, Pandurang Budhkar Marg, Worli, Mumbai 400 025 Maharashtra, India Tel: +91 22 4325 2183 E-mail: zinka.ipo@axiscap.in Website: www.axiscapital.co.in Investor Grievance E-mail: complaints@axiscap.in Contact Person: Pavan Naik SEBI Registration No.: INM000012029</p>	<p><b>Morgan Stanley</b></p> <p>Morgan Stanley India Company Private Limited 18<sup>th</sup> Floor, Tower 2, One World Centre, Plot 841, Jupiter Textile Mill Compound, Senapati Bapat Marg, Lower Parel, Mumbai 400013 Maharashtra, India Tel: +91 22 6118 1000 E-mail: blackbuckipo@morganstanley.com Website: www.morganstanley.com Investor Grievance E-mail: investors_india@morganstanley.com Contact Person: Keyur Thakar SEBI Registration No.: INM000011203</p>	<p><b>JM FINANCIAL</b></p> <p>JM Financial Limited 7<sup>th</sup> Floor, Chery, Appasaheb Marathe Marg Prabhadevi, Mumbai 400 025 Maharashtra, India Tel: +91 22 6630 3030 / 3262 E-mail: zinka.ipo@jmfml.com Website: www.jmfml.com Investor Grievance E-mail: grievance_idb@jmfml.com Contact Person: Prachee Dhuri SEBI Registration No.: INM000010361</p>	<p><b>IIFL CAPITAL</b></p> <p>IIFL Capital Services Limited (Formerly known as IIFL Securities Limited) 24<sup>th</sup> Floor, One Loda Place Senapati Bapat Marg, Lower Parel (West) Mumbai 400 013 Maharashtra, India Tel: +91 22 4646 4728 E-mail: zinka.ipo@iiflcap.com Website: www.iiflcap.com Investor Grievance E-mail: ig_ib@iiflcap.com Contact Person: Prince Poddar Pawan Jain SEBI Registration No.: INM00010940</p>	<p><b>KFINTECH</b></p> <p>Kfin Technologies Limited Selenium, Tower B, Plot No. 31 and 32 Financial District, Nanarunguda, Serilingampally Hyderabad 500 032 Telangana, India Tel: +91 40 6716 2222 E-mail: zinka.ipo@kfinfintech.com Website: www.kfintech.com Investor Grievance E-mail: einward_nis@kfintech.com Contact Person: M. Murali Krishna SEBI Registration No.: INR000000221</p>	<p><b>Barun Pandey</b> <b>ZINKA LOGISTICS SOLUTIONS LIMITED</b> Vaswani Presidio, no. 84/2, II Floor, Panathur Main Road, Kadubeesanahalli, Off Outer Ring Road, Bengaluru 560 103 Karnataka, India Tel: +91 8046481828. E-mail: cs@blackbuck.com Website: www.blackbuck.com</p> <p>Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Offer in case of any pre-Offer or post-Offer related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode. For all Offer related queries and for redressal of complaints, Investors may also write to the BRLMs.</p>

**AVAILABILITY OF THE RHP:** Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 34 of the RHP before applying in the Offer. A copy of the RHP will be made available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in) and is available on the websites of the BRLMs, Axis Capital Limited at [www.axiscapital.co.in](http://www.axiscapital.co.in), Morgan Stanley India Company Private Limited at [www.morganstanley.com](http://www.morganstanley.com), JM Financial Limited at [www.jmfml.com](http://www.jmfml.com) and IIFL Capital Services Limited (Formerly known as IIFL Securities Limited) at [www.iiflcap.com](http://www.iiflcap.com), the website of the Company, ZINKA LOGISTICS SOLUTIONS LIMITED at [www.blackbuck.com](http://www.blackbuck.com) and the websites of the Stock Exchanges, for BSE at [www.bseindia.com](http://www.bseindia.com) and for NSE Limited at [www.nseindia.com](http://www.nseindia.com).

**AVAILABILITY OF THE ABRIDGED PROSPECTUS:** A copy of the Abridged Prospectus shall be available on the website of the Company, the BRLMs and the Registrar to the Offer at [www.blackbuck.com](http://www.blackbuck.com), [www.axiscapital.co.in](http://www.axiscapital.co.in), [www.morganstanley.com](http://www.morganstanley.com), [www.jmfml.com](http://www.jmfml.com), [www.iiflcap.com](http://www.iiflcap.com) and [www.kfintech.com](http://www.kfintech.com), respectively.

**AVAILABILITY OF BID CUM APPLICATION FORM:** Bid cum Application Form can be obtained from the Registered Office of our Company, ZINKA LOGISTICS SOLUTIONS LIMITED: Tel: +91 8046481828; BRLMs: Axis Capital Limited, Tel: +91 22 4325 2183; Morgan Stanley India Company Private Limited, Tel: +91 22 6118 1000; JM Financial Limited, Tel: +91 22 6630 3030 / 3262 and