

13<sup>th</sup> December, 2017

Corporate Relationship Department  
BSE Limited  
Floor 25, P.J. Towers,  
Dalal Street,  
Mumbai 400 001  
Fax No. 22723121  
Ref: Security Code: 523660

Dear Sirs,

**Sub: Allotment of shares pursuant to Scheme of Amalgamation of Pinnae Feeds Limited ('PFL' or 'Transferor Company') with The Waterbase Limited ('TWL' or 'Transferee Company') and their respective Shareholders and Creditors**

This is further to our communication dated 23<sup>rd</sup> November, 2017 and 28<sup>th</sup> November, 2017 in relation to the Scheme of Amalgamation of Pinnae Feeds Limited with The Waterbase Limited and their respective Shareholders and Creditors. We also refer to your communication no. **DCS/AMAL-Part B/AC/184/2017-18 dated 07<sup>th</sup> December, 2017.**

We write to inform you that pursuant to the Scheme of Amalgamation, the Committee of Amalgamation of the Board of Directors of TWL have allotted today i.e. 13<sup>th</sup> December, 2017 28,23,529 (Twenty Eight Lakh Twenty Three Thousand Five Hundred and Twenty Nine) equity shares of Rs. 10/- each to Karam Chand Thapar & Bros. (Coal Sales) Limited, the eligible/ only member of PFL as on the record date of 12<sup>th</sup> December, 2017, as per the share exchange ratio of 4 (Four) equity shares of Rs. 10/- each of TWL for every 17 (Seventeen) equity shares of Rs. 10/- each in PFL as mentioned in the Scheme of Amalgamation.

With this allotment, the paid-up Equity Share Capital of The Waterbase Limited has been increased to Rs. 41,42,67,790/- divided into 4,14,26,779 equity shares of Rs. 10/- each. Further, the shareholding of the Promoters has changed from 61.01 % to 63.67 % of the Equity Share Capital of TWL.

Applications for the Listing and Trading approvals to BSE Limited for the above allotted shares will be made subsequently.

Request you to take the same on your record.

Thanking You

For **The Waterbase Limited**

**G. Venkatram**  
**Company Secretary & Compliance Officer**