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April 29, 2023

To The Manager Listing Department, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001

Ref: Scrip Code: 523660 / WATERBASE

Dear Sir / Madam,

Sub.: SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021

We refer to the captioned SEBI Circular in respect of fund raising by issuance of debt securities by the large entities and would like to state that The Waterbase Limited does not fall in the category of "Large Corporate" as on March 31, 2023 as per the criteria provided therein.

Kindly request you to take the confirmation on record.

Thanking you

For The Waterbase Limited



Bala Arumugam Company Secretary



Registered Office / Factory: