

KIND ATTN: Mr. Wilbur Fernandez / Mr. Subramanian
Manager Dept. of Corporate Services



THE WATERBASE LTD.

Registered Office : Ananthapuram Village,
Nellore - 524 344, Andhra Pradesh

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31st DECEMBER 2014

PART - I							
S.NO.	PARTICULARS	3 Months ended 31.12.14	Preceding 3 Months ended 30.09.14	Corresponding 3 months ended in the previous year 31.12.13	Year to date figures for the current period ended 31.12.14		Previous Year ended 31.03.14
					Unaudited	Audited	
Rs. Laes							
1	Income from Operations:						
	(a) Net Sales/Income from operations	6,165.86	8,147.73	5,576.25	22888.91	17,532.35	22,768.25
	(b) Other operating income	4.03	13.17	10.05	26.76	33.83	52.61
	TOTAL INCOME OPERATIONS (NET)	6,169.89	8,160.90	5,586.30	22,915.67	17,566.18	22,820.86
2	Expenses :						
	(a) Cost of Materials Consumed	4,212.34	5770.83	4,047.50	15,805.73	12,170.39	15,532.53
	(b) Changes in Inventories of Finished Goods, WIP & Stock-in-Trade	227.75	229.37	(7.13)	747.09	296.95	347.47
	(c) Employee Benefits Expenses	203.14	349.45	195.98	820.86	595.48	856.75
	(d) Depreciation and amortisation expenses	37.92	34.69	54.73	107.31	164.03	180.35
	(e) Other Expenses	779.26	1011.69	814.90	2,898.86	2,709.70	3,710.50
	TOTAL EXPENSES	5,460.41	7,396.03	5,105.98	20,379.85	15,936.55	20,627.60
3	PROFIT (+)/LOSS(-) FROM OPERATIONS BEFORE OTHER INCOME, FINANCE COST AND EXCEPTIONAL ITEMS (1-2)	709.48	764.87	480.32	2,535.82	1,629.63	2,193.26
4	Other Income	24.28	57.92	16.07	93.77	18.90	138.30
5	PROFIT (+)/LOSS(-) FROM ORDINARY ACTIVITIES BEFORE FINANCE COST AND EXCEPTIONAL ITEMS (3+4)	733.76	822.79	496.39	2,629.59	1,648.53	2,331.56
6	Finance Costs	24.78	7.62	(20.53)	95.16	203.38	288.88
7	PROFIT (+)/LOSS(-) FROM ORDINARY ACTIVITIES AFTER FINANCE COST BUT BEFORE EXCEPTIONAL ITEMS (5-6)	708.98	815.17	516.92	2,534.43	1,445.15	2,042.68
8	Exceptional Items	-	-	-	-	1.12	1.12
9	PROFIT (+)/LOSS(-) FROM ORDINARY ACTIVITIES BEFORE TAX (7-8)	708.98	815.17	516.92	2,534.43	1,444.03	2,043.56
10	Tax Expenses	287.15	431.00	193.07	979.15	333.25	686.63
11	NET PROFIT (+)/LOSS(-) FROM ORDINARY ACTIVITIES AFTER TAX (9-10)	421.83	384.17	323.85	1,555.28	1,110.78	1,356.93
12	Extraordinary Items	-	-	-	-	-	-
13	NET PROFIT (+)/LOSS(-) FOR THE PERIOD (11+12)	421.83	384.17	323.85	1,555.28	1,110.78	1,356.93
14	Paid-up Equity Share Capital (Face Value Rs.10 Per Share) Reserve, Excluding Revaluation Reserve as per Balance Sheet of Previous Accounting Year	3,860.33	3,860.33	3,860.33	3,860.33	3,860.33	3,860.33
15	EARNINGS PER SHARE (EPS) - RUPEES :						4,808.42
16	(a) Basic and diluted EPS before extraordinary items for the year to date and for the previous year-Rupees	1.09	1.00	0.84	4.03	2.88	3.52
	(b) Basic and diluted EPS after extraordinary items for the year to date and for the previous year-Rupees	1.09	1.00	0.84	4.03	2.88	3.52

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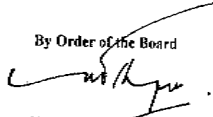


PART - II							
A	PARTICULARS OF SHAREHOLDING:						
1	PUBLIC SHARE HOLDING						
	- Number of Shares	183,49,903	183,49,903	183,49,903	183,49,903	183,49,903	183,49,903
	- Percentage of Share Holding	47.53%	47.53%	47.53%	47.53%	47.53%	47.53%
2	PROMOTERS AND PROMOTER GROUP SHAREHOLDING						
(a)	Pledged/Encumbered - Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of Shares (as a % of the total Shareholding of Promoter and Promoter Group)	-	-	-	-	-	-
	- Percentage of Shares (as a % of the total Share Capital of the Company)	-	-	-	-	-	-
(b)	Non-Encumbered - Number of Shares	202,53,347	202,53,347	202,53,347	202,53,347	202,53,347	202,53,347
	- Percentage of Shares (as a % of the total Shareholding of Promoter and Promoter Group)	100%	100%	100%	100%	100%	100%
	- Percentage of Shares (as a % of the total Share Capital of the Company)	52.47%	52.47%	52.47%	52.47%	52.47%	52.47%
B	INVESTOR COMPLAINTS: (3 Months ended 31.12.2014)						
	Pending at the beginning of the quarter	Nil					
	Received during the Quarter	3					
	Disposed during the Quarter	2					
	Remaining Unresolved at the end of the Quarter	1					

Notes:

- 1 The above Unaudited Financial results were reviewed by the Audit committee and approved by Board of Directors on 12th February 2015
- 2 In view of seasonal nature of Aqua Culture Industry, the financial results for the quarter and nine months are not indicative of a full year's performance
- 3 For the purpose of providing depreciation on Tangible Assets, the Company has adopted the "useful lives" specified in Schedule II of the Companies Act 2013. In case of Assets whose useful life is NIL, the carrying value has been adjusted with the opening Balance of retained earnings.
- 4 Figures of the previous period/year have been regrouped wherever necessary.

New Delhi
12th February 2015

By Order of the Board

VIKRAM M THAPAR
 CHAIRMAN

3/3.

The Waterbase Limited
PB No.4902,
New # 22, Sadasivam Street,
Gopalapuram,
Chennai-600 086.

12.02.2015

Dear Sir,

We have reviewed the accompanying statement of un-audited financial results of The Waterbase Limited, Registered Office, Ananthapuram Village, Nellore 524 344, Andhra Pradesh for the quarter and Nine Months ended December 31, 2014. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400 engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatements. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review as aforesaid, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial statements prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatements:

For MITRA KUNDU & BASU
Chartered Accountants


(Sibaji Das)
Partner

Membership No.5139

