The Waterbase Limited

Corporate Office :
Thapar House | 37 Montieth Road
Egmore | Chennai | 600008 | India.

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www.waterbaseindia.com

11th June, 2016

Corporate Relationship Department
BSE Limited
Floor 25, P.J. Towers,
Dalal Street,
Mumbai 400 001
Fax No. 22723121
Ref: Security Code: 523660

Dear Sirs,

Sub: Corrigendum to the Outcome of the Court Convened Meeting, Postal Ballot and e-voting of the Equity Shareholders and Court Convened Meeting of the Secured Creditors of The Waterbase Limited ("Company")

This is in continuation to our letter dated June 8, 2016 submitting the outcome of the Court Convened Meeting. We submit that there has been a typographical error in the Public shareholders shareholding wherein the number of shares held is incorrectly specified as '1,84,03,319' instead of '1,75,62,269'. The corrected Voting result is given and the complete set is resubmitted again. Please note that there is no change in the overall result of voting.

Kindly take the same on record.

Thanking you,

For **The Waterbase Limited**

G. Venkatram
Company Secretary & Compliance Officer

The Waterbase Limited

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8th June, 2016

Corporate Relationship Department
BSE Limited
Floor 25, P.J. Towers,
Dalal Street,
Mumbai 400 001
Fax No. 22723121
Ref: Security Code: 523660

Dear Sirs,

Sub: Outcome of the Court Convened Meeting, Postal Ballot and e-voting of the Equity Shareholders and Court Convened Meeting of the Secured Creditors of The Waterbase Limited ("Company")

This is in continuation to our letter dated May 12, 2016 forwarding the notices for convening the meetings of the Equity Shareholders and Secured Creditors of the Company in accordance with the directions of the Hon'ble High Court of Judicature at Hyderabad for approving the Scheme of Amalgamation of Pinnae Feeds Limited with The Waterbase Limited and their respective shareholders and creditors ("Scheme").

We wish to inform you that the said Court Convened Meetings ("CCM") of the Equity Shareholders and Secured Creditors were held on June 8, 2016 at the Registered office of the Company at Ananthapuram Village, T.P. Gudur Mandal, Nellore, Andhra Pradesh – 524344 at their respective scheduled times as per High Court order.

In the aforesaid CCM of Equity Shareholders of the Company, the Equity Shareholders have approved the Scheme with requisite majority. The voting result of the CCM of Equity Shareholders is enclosed as **Annexure A**.

Further, the Secured Creditors at their CCM have unanimously approved the Scheme with requisite majority.

Kindly take the same on record.

Thanking you,

For **The Waterbase Limited**

G. Venkatram
Company Secretary & Compliance Officer

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ANNEXURE A

Results of Court Convened Meeting of the Equity Shareholders of the Company

Date of the Court Convened Meeting	**June 8, 2016**
Total number of equity shareholders as on Cut-off date, i.e., June 2, 2016	26,619
No. of shareholders present in the meeting either in person or through proxy:	
Promoters and Promoter Group	9
Public	60

Resolution for seeking approval of the shareholders on the Scheme of Amalgamation of Pinnae Feeds Limited with The Waterbase Limited and their respective shareholders and creditors:

Resolution required: (Ordinary/ Special)	Majority in number representing three fourths in value and numbers as required under Section 391 of the Companies Act, 1956
Whether promoter/ promoter group are interested in the agenda/resolution?	Yes

Category	**Mode of Voting**	**No. of shares held (1)**	**No. of votes polled (2)**	**% of Votes Polled on outstanding shares (3)= [(2)/(1)] * 100**	**No. of Votes – in favour (4)**	**No. of Votes – against (5)**	**% of Votes in favour on votes polled (6)= [(4)/(2)] *100**	**% of Votes against on votes polled (7)= [(5)/(2)] *100**
Promoter and Promoter Group	**E-Voting**	2,10,30,047	NIL	NIL	NIL	NIL	NIL	NIL
	Poll	2,10,30,047	2,01,88,997	96%	2,01,88,997	NIL	100%	NIL
	Postal Ballot	2,10,30,047	NIL	NIL	NIL	NIL	NIL	NIL
	Total	2,10,30,047	2,01,88,997	96%	2,01,88,997	NIL	100%	NIL
Public- Institutions	**E-Voting**	10,934	NIL	NIL	NIL	NIL	NIL	NIL
	Poll	10,934	NIL	NIL	NIL	NIL	NIL	NIL
	Postal Ballot	10,934	NIL	NIL	NIL	NIL	NIL	NIL
	Total	10,934	NIL	NIL	NIL	NIL	NIL	NIL
Public- Non Institutions	**E-Voting**	1,75,62,269	2,650	0.015%	2,650	NIL	100%	NIL
	Poll	1,75,62,269	18,795	0.107%	18,735	NIL	100%	NIL
	Postal Ballot	1,75,62,269	6,809	0.038%	5,759	1,050	84.58%	15.42%
	Total	1,75,62,269	28,254	0.160%	27,144	1,050	96.28%	3.72%
Total		3,86,03,250	2,02,17,251	52.37%	2,02,16,141	1,050	99.99%	0.01%

Registered Office / Factory:
Ananthapuram Village | T.P. Gudur Mandal | Nellore | Andhra Pradesh | 524344.
T: 0861 2165009 | 2165021 | 2165023 | **E:** info@waterbaseindia.com | **CIN:** L05005AP1987PLC018436

ISO 9001 : 2008
Shrimp Feed

The Waterbase Limited

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Notes:

a) Out of the 2,02,07,792 number of votes polled at the Court Convened Meeting, 60 were identified as invalid
b) The percentage of votes in favour and against is calculated on the total number of valid votes cast
c) Out of 91 equity shareholders who voted valid votes, 2,02,16,141 (99.99%) shareholders voted in favour and 1,050 (0.01%) shareholders voted against the Resolution. To ascertain the number of Equity Shareholders, Equity Shareholders holding multiple Member IDs were treated as one shareholder.

For **The Waterbase Limited**

G. Venkatram
Company Secretary & Compliance Officer